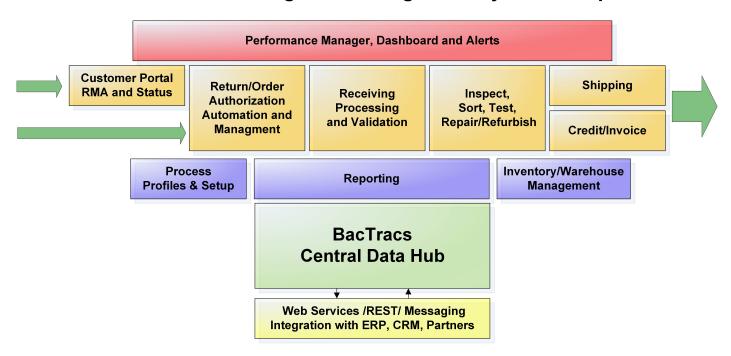


Controlling costs has become the primary focus in today's corporate environment. **BacTracs** is set of enterprise tools to help streamline and manage the complexities of product returns – even if you have outsourced your logistics function

# **BacTracs - Reverse Logistics Management System Components**



## The BacTracs Solution

**BacTracs** allows distributors, manufacturers, 3PLs and returns processors to add profit by automating and dramatically improving product return workflow and operations.

The features and benefits of **BacTracs** include:

- Web Based Real Time Visibility of Reverse Logistics Processes to facilitate optimal and timely decision-making.
- Integrated modules to handle RMAs, track inventories and manage 'Test and Repair' activities.
- BacTracs links up-front customer interface with back end shipping, receiving and product repair.
- Flexible, scalable, web-based architecture to handle many users in many locations including corporate and third-party users.
- Flexible configuration to handle Replace RMAs, Exchanges, Credit, Ship Only and Return for Repair RMA types involving End Users, Distributors, Dealers and VARs.
- Simple, straightforward user interface requiring minimal instruction and training.
- **Customizable interface** to create the look and feel of a corporate branded web application.

- Serial number tracking capabilities
- Return item validation.
- Credit reconciliation
- Ability to handle both In-Warranty and Out-of-Warranty Repairs
- Estimating and invoicing capabilities.
- Customer Portal self help functionality allowing access to RMAs on the internet
- Extensive Management Reporting
- **Performance metric reporting** including the ability to measure RMA turnaround times.
- Flexible inventory management capabilities allowing shipping from multiple locations and an interface to third party logistics providers.
- Complete inventory tracking of balances and activities
- Test and Repair capabilities, which include failure tracking and custom workflows.
- Integration ready architecture allowing for integration to corporate accounting or ERP solutions or partners.
- Data sharing APIs, XML, REST/JSON, EDI
- Quick implementation -project or operations
- SaaS Hosted or install on your servers



## **KEY FEATURES**

#### **RMA Creation and Authorization**

- RMAs are created on screen or imported from an external system
- Configurable multiple RMA types/workflows
- Search customer and related RMA history
- Multiple quantities on multiple lines
- Configurable Shipper and Ship methods
- Inbound Return labels
- Serial number tracking and validation
- Configurable Return Reason Codes
- Configurable Replacement Item options
- Replacement inventory at multiple locations
- Backorder quantity display
- Credit card authorization and processing
- Email confirmations
- Email bar coded Shipping Label and packing slip

#### **RMA Self Service Portal**

- Public RMA creation with approval process and credit card processing
- Public RMA status lookup with shipping tracking
- Partner RMA creation with approval process
- Branded as required to reflect corporate image

## RMA -Return for Repair

- In and out of warranty repair
- Estimates and customer approval via Email
- Test, Repair, QC processing and Invoicing

## **RMA Management**

- Audit trail of all key activity with date, time and user
- Back Order management
- Alerts for overdue shipments, backorders, receipts
- Automated backorder fulfilment when stock arrives
- Automated notification, customer email reminders

#### **SMART Receiving**

- Scanner based processing and data capture
- Serial number capture and matching if required
- Traveller tag or barcode creation
- Automatic Work Order creation if required
- Photo attachment
- Exception process automation between warehouse and customer service
- User configurable Disposition/Routing rules engine

## Shipping

- Shipment processing or integration and management of 3<sup>rd</sup> party shipping partners
- Full visibility of all shipment details on ship orders and ship confirmations
- Handheld shipment processing with outbound serial number collection

#### **Credits**

- Credit processing automation of validated RMA receipts
- Credit notification to external system (XML, flat file)

## Inspect/Test/Repair

- Test, Repair, QC, Packaging, Scrap, Return to Vendor handling and processing
- Powerful configurable workflows, rules and routing
- Configurable Defect codes, Repair codes
- Time tracking and standard time for repair activities
- Parts Inventory Availability and Tracking
- Awaiting Parts Unit Management
- Billing and Invoicing for client accounts
- Alerts with action list
- Real time visibility of all activities in a Work Order
- Inventory tracking through work-in-process stages

## **Inventory Management**

- Item set-up with Bill of Materials
- Inventory quantity management in multiple facilities
- Item moves, transfers, adjustments
- Excel downloads and uploads for rapid changes
- Automated inventory allocation
- Easy restocking of cannibalized parts
- Track inventory between facilities and partners

#### **Dashboard**

- Configurable Dashboard
- Real time performance indicators

#### **Alerts**

- Configurable Alerts to warn when exceptions occur
- Alerts link to task list of details

## **Reporting and Analysis**

- Powerful reports of all key processing activities
- Download to Excel for further analysis

#### **Data Exchange**

Web Services, REST/JSON, flat files, XML, EDI

## **Integration APIs**

- Integrates easily using JSON, XML, flat files
- Special integration with Credit Card Authorization, Ship labels FedEx, UPS, USPS, Address/Zip Verification, Financial/ERP

#### **System Information**

 Three-tiered web application written with Microsoft .Net and Microsoft SQL Server database

For information on how BacTracs can help your Reverse Logistics processing please contact:

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